Odoo Func training

Course location	Online
Start Date: TBA	Duration: 50+ Hours - 16+ sessions -
Intended audience	Consultants & End users
Modules Coverd	`Master Configuration, Master Data, Sales, Purchase, Accounting, Inventory MRP.1, HRM, Project,`
Targeted Business	Trading, Retail, MRP1

Pre-start

- Get your odoo.com instance
- Difference between odoo.com and odoo.sh
- Other possible providers ?

Master Configuration

1. Company Data & Translations
    1. Apps & Mods already installed
        2. (muk theme, cybrosys accounting, OCA reports)
    2. Installing BASE Apps
    3. The Right CoA / setup CoA
    4. Configure our user permissions (full accounting)
    5. Configure BASE modules
    6. Activating Anglo-Saxon in any CoA
    7. Configure Arabic Language & Locales
    8. Configuring Company data
2. Accounting
    1. Account Groups
    2. Accounts: types, reconcilation,
    3. Journals: types, usage
    4. and American Accounting
    5. Taxes (B2B vs B2C)

6. Fiscal positions

7. Stock Accounts

8. What's Anglo-saxon / GRIR

    1. https://help.sap.com/doc/3c51d7531a4d424de10000000a174cb4/2.6/en-US/f47fd1538cdf4608e10000000a174cb4.html

    2. https://www.youtube.com/watch?v=LpJdUcJoiYw&feature=emb_title

3. Product Categories

    1. The Heirarchy: multi-parent

    2. Categories by type not by brand

    3. Accounting [Automated + avg / real]

4. Units of Measure

    1. Standard UoMs

    2. Custom UoMs

5. Products

    1. Types

    2. Variants

    3. Lots & Serials

6. Inventory

    1. Locations

    2. Linked Accounts

Importing Master Data

1. Customers

2. Vendors

3. Product Categories

4. Products

5. Prod. Attributes

6. Variants

7. BoMs

Openning Balances

1. Bank/Cash balances

2. AR/AP balances

3. Inventory balances

Accounting

1. Accounting Intro: [Credit, Debit, Accounts & Journals]

2. Odoo Accounting: [Invoices, Bills, Payments & Journal Entries]

3. Bank & Cash transactions

4. AP/AR Reconcilation

5. Payment terms

6. Accounting periods + fiscal years

7. Year closing

Inventory

1. Configuration
    1. Reordering rules
    2. Inventory settings
2. Operations
    1. Receipts
    2. Internal Transfers
    3. Delivery
    4. Scrapping
    5. Landed costs
3. Reporting

Purchase

1. Configuration
    1. Vendor pricelists
    2. Purchase settings
2. Purchasing process
    1. of Goods
    2. of services
3. Reporting

- fix landed costs
- fix product categ accounts

MRP 1

- BoM
- BoM Types

Sales

1. Confguration
   1. Sales Pricelists
   2. Sales settings
2. Shipping & delivery
3. The process of Selling
   1. Goods
   2. Services
4. Reporting

Point of sale

1. PoS Configuration
2. Cashier Config & Example
3. Restaurant example

Returns Management

1. Customer Returns
2. Vendor Returns

Financial Reporting

1. Configuration of Financial reports
2. Partner reports
   1. Ledger
   2. Aged
3. Financial statements
   1. Trial
   2. Income / P&L
   3. Balance Sheet
4. journal reports

Sample businesses

- Cloths shop
- Restaurant
- Electronics Shop
- Manufacturing Business

Technical skills

- Discovering Odoo models, fields & Relations

- View Modifications

- Translation

- Automated actions

- Server Actions

- Advanced Access rights

- show most needed modules

- Installation of Odoo in Production

    - Docker installation

    - Yeneth Installtion script

What's Next ?

- ....